



Job Description

Role Title	Telephone advisor
Job Family & Category	Customer Excellence: Assistant
Team	Advice Delivery
Line Manager	Team Leader
New/ Existing Role	Existing role
Perm/ Fixed Term	Permanent
Resource and Management Responsibilities	None
Job purpose	The telephone advisor role forms part of a team delivering effective and informative advice to householders on energy efficiency.
	Telephone advisors take inbound calls and make pro-active outbound calls to encourage and record actions taken by households towards achieving a low-carbon lifestyle.
	The role is key in delivering excellent customer service and driving call standards to increase engagement with consumers in Wales.
Key responsibilities	 Engaging with customers across Wales. Providing excellent customer service, exceeding the minimum standard of call quality required. Ensuring all enquiries are answered within specified service levels. Ensuring all enquiries are accurately recorded within specified timescales. Ensuring individual and team targets are achieved within specified timescales. Providing timely and proactive follow-up information via telephone and via email. A willingness to learn about and support our efforts to become a more diverse, inclusive, equitable and sustainable organisation.



Within one month, you will:

- Learn about the loan and grant funds we administer.
- Learn about the administration systems we use.
- Learn about the telephone management system we use.
- Learn about our customer service standards.

Within three months, you will:

- Become confident with our processes and systems.
- Be actively taking live calls, supporting our customers.
- Confident in the customer service standards those in the team on the phone are held to.

Within six months, you will:

- Meeting our customer service standards consistently by being a customer facing role model and applying Energy Saving Trust values and behaviours to everything you do.
- Maintaining good administrative system standards.

Knowledge, skills and qualifications required

Essential:

- Based in Wales.
- City and Guilds Level 3 Award in Energy Efficiency awareness or be ready to undertake the training for this award upon commencing in the role.
- Experience of delivering a high standard of customer service, the ability to explain complex information in a straightforward accessible way.
- Experience working within a target-focused environment.
- Excellent telephone and written skills.
- Good IT skills (Microsoft Office suite, internet, use of CRM databases)

Desirable:

- Knowledge and understanding of energy efficiency and renewable energy systems.
- The ability to communicate difficult subject matters easily.
- City and Guilds energy efficiency awareness level 3.